

**Utkarsh Micro Finance Private Limited**  
(formerly Shre Pathrakali Finance Company Private Limited)  
**Schedules to the Accounts**  
(All amounts in Indian rupees, except share data)

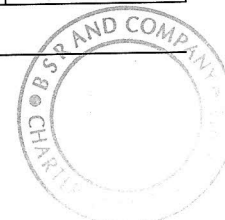
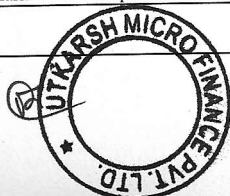
Schedule 2	31 March 2010	31 March 2009
<b>Share capital</b>		
<i>Authorized</i>		
10,000,000 Equity shares of Rs. 10 each (previous year: 50,000 equity shares of Rs. 100 each)	100,000,000	5,000,000
<i>Issued, subscribed and paid-up</i>		
6,526,624 Equity shares of Rs. 10 each fully paid up (previous year: 32,660 equity shares of Rs. 100 each fully paid up)	65,266,240	3,266,000
	65,266,240	3,266,000
<b>Notes:</b>		
1. Out of the above, 138,000 Equity shares of Rs. 10 each are allotted as fully paid-up by way of bonus shares by capitalization of General Reserve in		
2. Out of the above, 302,000 Equity shares of Rs. 10 each are allotted as fully paid-up for consideration other than cash		

Schedule 3	31 March 2010	31 March 2009
<b>Reserves and surplus</b>		
<i>Securities Premium</i>		
At the commencement of the year	-	-
Add: On issue of shares during the year	12,953,754	-
	12,953,754	-
<i>General reserve</i>		
At the commencement of the year	1,613,000	1,513,000
Add: Transfer from profit and loss account	-	100,000
	1,613,000	1,613,000
<i>Less: Utilized towards issue of bonus shares</i>	1,380,000	-
<i>Less: Transferred to Profit and loss account</i>	233,000	-
	-	1,613,000
	12,953,754	1,613,000

Schedule 4	31 March 2010	31 March 2009
<b>Secured Loans</b>		
<i>Term Loans</i>		
From Banks (secured by book debts and cash collateral)	10,000,000	-
From Financial Institutions (secured by book debts and cash collateral)	25,000,000	-
<i>Others</i>		
Cash credit from Banks (secured by hypothecation of stock on hire)	-	1,795,797
	35,000,000	1,795,797

Schedule 5	31 March 2010	31 March 2009
<b>Unsecured Loans</b>		
Unsecured loans	-	2,126,638
	-	2,126,638

Schedule 7	31 March 2010	31 March 2009
<b>Investments</b>		
<b>Quoted - Non-trade</b>		
Equity shares	-	68,030
<b>Unquoted - Non-trade</b>		
Equity shares	-	331,670
State Government Securities	500,000	500,000
	500,000	899,700
Market value of quoted investments	-	68,030



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**Schedule 6**

**Fixed Assets**

Description	GROSS BLOCK				DEPRECIATION				NET BLOCK	
	As at 01 April 2009	Additions	Deletions	As at 31 Mar 2010	As at 01 April 2009	For the year	Deletions	As at 31 Mar 2010	As at 31 Mar 2010	As at 31 March 2009
Computers	-	537,974	-	537,974	-	51,829	-	51,829	486,145	
Vehicles	-	920,000	-	920,000	-	33,763	-	33,763	886,237	
Office equipment	-	299,550	-	299,550	-	14,993	-	14,993	284,557	
Electrical equipment	-	99,515	-	99,515	-	59,102	-	59,102	40,413	
Furniture and fixtures	-	498,059	-	498,059	-	212,487	-	212,487	285,572	
<b>Total</b>	-	<b>2,355,098</b>	-	<b>2,355,098</b>	-	<b>372,174</b>	-	<b>372,174</b>	<b>1,982,924</b>	-
Previous year	-	-	-	-	-	-	-	-	-	

